

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re FTX Trading Ltd., et al.,

Debtors.

)
) Chapter 11
)
) Case No. 22-11068 (JTD)
) (Jointly Administered)
)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

DCP Master Investments XV LLC

Name and Address where notices to transferee
should be sent: _____

DCP Master Investments XV LLC
c/o Diameter Capital Partners, LP
55 Hudson Yards, Suite 29B
New York, NY 10001
srao@diametercap.com

Name of Transferor

OAKTREE OPPORTUNITIES FUND XI
HOLDINGS (CAYMAN), L.P.

Last known address: _____

1301 Avenue of the Americas, 34th Floor
New York, NY 10019
Attention: Colin McLafferty
cmclafferty@oaktreecapital.com

FTX Account ID Number 9188318
Scheduled ID Number 6788759
Proof of Claim Number 39161
Date Claim Filed: August 14, 2023
Portion of Claim Transferred: 25%

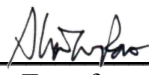
Last Four Digits of Acct #: N/A

Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above): N/A

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any right to receive notice or hearing under Bankruptcy Rule 3001.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 12/29/2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EXHIBIT A**EVIDENCE OF TRANSFER OF CLAIM****TO: THE DEBTORS AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Oaktree Opportunities Fund XI Holdings (Cayman), L.P. (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to DCP Master Investments XV LLC (the “Buyer”) 25% of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claim, designated in the Bankruptcy Case (as defined below) as described below, that was asserted against FTX Trading Ltd. and its affiliated debtors (collectively, the “Debtors”), in the proceedings captioned *In re: FTX Trading Ltd., et al*, Case No. 22-11068 (JTD) (Jointly Administered) (the “Bankruptcy Case”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), and any and all other proofs of claim filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

Customer Claim Form Information	Debtor and Case No.	Proof of Claim Number	Debtor Schedule Customer Code	Assigned Claim Amount
Kroll Customer Confirmation ID: 3265-70-RRSPF-155228799 Customer Schedule F-3/Customer Schedule Number 6788759 FTX Account ID: 9188318	FTX Trading Ltd.; Case No. 22-11068	39161	00464827	25% of the Claim described herein in the USD amount of not less than \$10,102,246.00

Seller hereby waives any objection to the transfer of the claim to Buyer on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claim and recognizing Buyer as the sole owner and holder of the claim. Seller further directs the Debtors, the Bankruptcy Court, and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, are to be delivered or made to Buyer.

(remainder of page blank)


IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this ___ day of December, 2023.


SELLER:

**OAKTREE OPPORTUNITIES FUND XI
HOLDINGS (CAYMAN), L.P., as Seller**

By: Oaktree Fund GP 1A, Ltd.
Its: General Partner

By: Oaktree Fund GP I, L.P.
Its: Director


By: 
Name: Zhe Zhao
Title: Authorized Signatory

By: 
Name: David Nicoll
Title: Authorized Signatory

BUYER:

DCP Master Investments XV LLC

By: Diameter Capital Partners LP, its manager

By: 
Name: Shailini Rao
Title: Co-Chief Operating Officer & General Counsel